



Mortgage Agreement in Principle Form

* Required

Mortgage Details

1. Purpose of application *

- ☐ Residential Purchase
- ☐ Residential Remortgage
- ☐ Buy-To-Let Purchase
- ☐ Buy-To-Let Remortgage

2. First time buyer? *

- ☐ Yes
- ☐ No

3. Property type? *

- ☐ Flat Or Apartment
- ☐ House - Terraced
- ☐ House - Detached
- ☐ House - Semi-Detached
- ☐ House - End-Of-Terrace
- ☐ House - Other

4. Amount available for deposit *

5. Term of mortgage *

6. Any additional information you think may be relevant?

APPLICANT 1 – Personal Details

7. Title *

- ☐ Mr
- ☐ Mrs
- ☐ Miss
- ☐ Ms
- ☐ Dr
- ☐ Rev

12. Date of Birth *

Please input date (dd/MM/yyyy)



13. I am a ... *

- ☐ Smoker
- ☐ Non-Smoker

14. Telephone *

02812345678

15. Email Address *

16. Do you have dependents? *

- ☐ Yes
- ☐ No

8. First Name *

9. Middle Name

10. Last Name *

11. Previous Last Name

17. Marital Status? *

- ☐ Married
☐ Single
☐ Separated
☐ Divorced
☐ Widowed

APPLICANT 1 - Address and Mortgage History

22. Current Home Address (Incl. Postcode) *

23. Lived here since *

Please input date (dd/MM/yyyy)



18. Nationality? *

19. If you are non-British/Irish nationality, please give details of any visa and length of time you have been in the UK

24. Do you own or rent this home? *

- ☐ Own
☐ Rent

25. Please list all previous addresses over the past 3 years, including dates you were there and whether you owned or rented.

20. Do you have a will?

- ☐ Yes
☐ No

26. Do you have an existing mortgage?

- ☐ Yes
☐ No

21. National Insurance Number

APPLICANT 1 - Existing Mortgage Details

27. Lender *

28. Mortgage balance *

29. Monthly payments and term remaining *

30. Property value *

31. Interest only or repayments? *

- ☐ Interest only
- ☐ Repayments

32. Early repayment charges applicable? *

- ☐ Yes
- ☐ No

APPLICANT 1 - Additional Debit

33. Do you have any additional loans, credit cards, other mortgages etc.. *

- ☐ Yes
- ☐ No

APPLICANT 1 - Other borrowings

Please provide the following information in relation to

34. Please provide the following information for each **existing Loans**
(Enter N/A if not applicable) *

- *Lender*
- *Type of loan, e.g. personal loan, hire purchase*
- *Monthly Payment*
- *Start Date*
- *End Date*
- *Amount Outstanding*
- *Will this loan be paid before completion?*

35. Please provide the following information for each **existing Credit Card** (Enter N/A if not applicable) *

Please provide the following information:

- *Lender*
- *Monthly Payment*
- *Amount Outstanding*

36. Please provide the following information for each **existing Other Mortgages** (Enter N/A if not applicable) *

Please provide the following information:

- Lender
- Type of loan, e.g. Mortgage, personal loan, hire purchase
- Mortgage type - Repayment or Interest Only
- Monthly Payment
- Start Date
- End Date
- Amount Outstanding
- Will this loan be paid before completion?
- Property Value

APPLICANT 1 - Employment Details

38. Employment Status *

- ☐ Employed
- ☐ Self-Employed
- ☐ Retired
- ☐ Not Employed
- ☐ House Person

37. Please enter any other relevant information regarding existing borrowings here

APPLICANT 1 - Employed/Self-Employers Income Detail

39. Employment Basis *

- ☐ Employed - Permanent
- ☐ Employed - Temporary
- ☐ Employed - Contract
- ☐ Self-Employed - Partnership
- ☐ Self-Employed - Own Limited Company
- ☐ Self-Employed - Contractor
- ☐ Self-Employed - Sole Trader

40. What is your occupation? *

41. Start date of current occupation *

Please input date (dd/MM/yyyy)



42. Basic salary? *

Please state whether this is PAYE or Self-Employed

43. Dividends/Bonus?

Please state whether this is Dividends, guaranteed/non-guaranteed Bonus

44. Car allowance

45. Employers Address (Incl. Postcode) *

46. Do you have any additional income? *

- ☐ Yes
- ☐ No

APPLICANT 1 - Other Income Detail

ADDITIONAL APPLICANT

47. Please state any other income, including annual amount and a general description of its source

48. Is there a second applicant on this mortgage application? *

- ☐ Yes
- ☐ No

APPLICANT 2 - Personal Details

49. Title *

- ☐ Mr
- ☐ Mrs
- ☐ Miss
- ☐ Ms
- ☐ Dr
- ☐ Rev

54. Date of Birth *

Please input date (dd/MM/yyyy)



55. I am a ... *

- ☐ Smoker
- ☐ Non-Smoker

56. Telephone *

02812345678

57. Email Address *

58. Do you have dependents? *

- ☐ Yes
- ☐ No

50. First Name *

51. Middle Name

52. Last Name *

53. Previous Last Name

59. Marital Status? *

☐ Married

☐ Single

☐ Separated

☐ Divorced

☐ Widowed

60. Nationality? *

61. If you are non-British/Irish nationality, please give details of any visa and length of time you have been in the UK

62. Do you have a will?

☐ Yes

☐ No

63. National Insurance Number

APPLICANT 2 - Address and Mortgage History

64. Current Home Address (Incl. Postcode) *

65. Lived here since *

Please input date (dd/MM/yyyy)



66. Do you own or rent this home? *

☐ Own

☐ Rent

67. Please list all previous addresses over the past 3 years, including dates you were there and whether you owned or rented.

68. Do you have an existing mortgage?

Other than those outlined by Applicant 1

☐ Yes

☐ No

APPLICANT 2 - Existing Mortgage Details

69. Lender *

70. Mortgage balance *

71. Monthly payments and term remaining *

72. Property value *

73. Interest only or repayments? *

- ☐ Interest only
- ☐ Repayments

74. Early repayment charges applicable? *

☐ Yes

☐ No

APPLICANT 2 - Additional Debit

75. Do you have any additional loans, credit cards, other mortgages etc. *

Other than those outlined by Applicant 1

☐ Yes

☐ No

APPLICANT 2 – Other borrowings

Please provide the following information in relation to

76. Please provide the following information for each **existing Loans**
(Enter N/A if not applicable) *

- Lender
- Type of loan, e.g. personal loan, hire purchase
- Monthly Payment
- Start Date
- End Date
- Amount Outstanding
- Will this loan be paid before completion?

77. Please provide the following information for each **existing Credit Card** (Enter N/A if not applicable) *

Please provide the following information:

- Lender
- Monthly Payment
- Amount Outstanding

78. Please provide the following information for each **existing Other Mortgages** (Enter N/A if not applicable) *

Please provide the following information:

- Lender
- Type of loan, e.g. Mortgage, personal loan, hire purchase
- Mortgage type - Repayment or Interest Only
- Monthly Payment
- Start Date
- End Date
- Amount Outstanding
- Will this loan be paid before completion?
- Property Value

79. Please enter any other relevant information regarding existing borrowings here

APPLICANT 2 - Employment Details

80. Employment Status *

- ☐ Employed
- ☐ Self-Employed
- ☐ Retired
- ☐ Not Employed
- ☐ House Person

APPLICANT 2 - Employed/Self-Employers Income Detail

81. Employment Basis *

- ☐ Employed - Permanent
- ☐ Employed - Temporary
- ☐ Employed - Contract
- ☐ Self-Employed - Partnership
- ☐ Self-Employed - Own Limited Company
- ☐ Self-Employed - Contractor
- ☐ Self-Employed - Sole Trader

82. What is your occupation? *

83. Start date of current occupation *

Please input date (dd/MM/yyyy) 

84. Basic salary? *

Please state whether this is PAYE or Self-Employed

85. Dividends/Bonus?

Please state whether this is Dividends, guaranteed/non-guaranteed Bonus

86. Car allowance

87. Employers Address (Incl. Postcode) *

88. Do you have any additional income? *

Other than those outlined by Applicant 1

☐ Yes

☐ No

APPLICANT 2 - Other Income Detail

Other than those outlined by Applicant 1

89. Please state any other income, including annual amount and a general description of its source

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